

Special Report

Outstanding Young Restructuring Lawyers – 2008

Lawyer	Firm	Outstanding Achievements
Ingrid Bagby	Cadwalader, Wickersham & Taft New York, NY ingrid.bagby@cwtt.com	Represents unsecured creditors committee, Heartland Automotive Holdings; joint administrators, RSL Communications, in breach of fiduciary duty litigation against former directors; Rosetta Resources in fraudulent transfer adversary proceeding; creditors' committee, Mirant Americas Generation and Mirant Corp.
Amy Caton	Kramer Levin Naftalis & Frankel New York, NY acaton@kramerlevin.com	Lead counsel to HSBC and UMB Bank in valuation litigation in United Airlines; Citigroup and BONY in Northwest Airlines; and Choctaw/Zephyrus lenders in Enron. Other substantial representations include Adelphia (FrontierVision noteholder committee) and Adelphia Business Solutions (official committee).
Philip C. Dublin	Akin Gump Struass Hauer & Feld New York, NY pdublin@akingump.com	Represented numerous official and unofficial committees, including most recently, the Official Committee of Unsecured Creditors of Calpine, Worldcom, and TOUSA. Represents DDJ Capital Management and funds and accounts managed thereby in connection with The Wornick Company Chapter 11 cases.
Kristopher M. Hansen	Stroock & Stroock & Lavan New York, NY khansen@stroock.com	Representations include bondholder committees in Dana, Calpine, Vertis, Tekni-Plex, Pliant, Nephros, Portrait Corp., and Citadel Broadcasting; largest equity holder of IBC; former Saint Vincent's executives; Delta Airlines; largest claimholders of NationsRent and Outboard Marine.
Robert Lemons	Weil Gotshal & Manges New York, NY robert.lemons@weil.com	Represents GM in negotiations with Delphi and its creditors, investors, and labor unions. Represents GE and GE SeaCo in Chapter 11 case of Sea Containers Ltd. Represents GMAC in TOUSA's Chapter 11 case. Represented Goldman Sachs as agent to DIP credit facility in Dura Automotive Systems Chapter 11 case.
Kurt A. Mayr	Bracewell & Guiliani Hartford, CT kurt.mayr@bgllp.com	Represented noteholder group in AbitibiBowater's exchange offer; second lien groups in Dura Automotive and TOUSA bankruptcies; noteholder group in precedent-setting cross-border restructuring of Tembec; noteholder group for Rule 2019 litigation and other matters in Scotia Pacific bankruptcy.
James C. McCarroll	Reed Smith New York, NY jmccarroll@reedsmith.com	Counsel to ASARCO unsecured creditors' committee; prevailed in replacing the former directors and liquidators of two Bears Stearns structured overseas hedge funds and now represents the new liquidators; counsel to creditors' committee member in Fortunoff and secured lender in Synova Healthcare.
Patrick J. Nash, Jr.	Skadden, Arps, Slate, Meagher & Flom Chicago, IL patrick.nash@skadden.com	Recent representations include Black Diamond Capital (acquisitions of Werner Ladder Co. and PTC Alliance), Morgan Stanley (DIP and exit loan to Bally's Total Fitness; restructuring of Hilex Poly Co.), SPO Partners & Co. (Calpine Corporation Creditors Committee Chair).
Brian D. Pfeiffer	Fried, Frank, Harris, Shriver & Jacobson New York, NY brian.pfeiffer@friedfrank.com	Recent representations include official committee of unsecured creditors in Pope & Talbot; Bank of New York, as agent to secured lenders, in Reliant Energy Channelview Chapter 11 case; and Impsat Fiber Networks in acquisition by Global Crossing Limited in \$335 million transaction.
Edward O. Sassower	Kirkland & Ellis New York, NY esassower@kirkland.com	Successfully led the Mirant Americas Generating ad hoc bondholders committee to a par plus accrued recovery in 2006. Key driver of Calpine's exit from bankruptcy in 2007. One of the lead partners on Leiner Health Products Chapter 11 case. Also assisted several private equity clients in distressed transactions.
Robert J. Stark	Brown Rudnick Berlack Israels New York, NY rstark@brownrudnick.com	Recent representations include Tropicana Entertainment (ad hoc comm. of subordinated noteholders and indenture trustees), Wells Dairy (debtor), Fedders North America (official comm. of unsecured creditors), InSight Health Services (ad hoc comm. of subordinated noteholders), and Le-Nature (ad hoc lenders comm.)
Eric R. Wilson	Kelley Drye & Warren New York, NY ewilson@kelleydrye.com	Lead partner in representing HSBC as indenture trustee to \$2.2 billion in bonds issued by Calpine Canada Energy Finance; represented Atlantic Richfield, ARCO Environmental Remediation, and BP America regarding CERCLA contribution claims against ASARCO in the largest environmental bankruptcy case ever filed.